

Case No.: 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
For the Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Date Filed (f) or Converted (c): 12/28/2012 (c)  
§341(a) Meeting Date: 02/15/2013  
Claims Bar Date: 05/16/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
<b>Ref. #</b>					
1	Funds from Converted Chapter 11 (u)	\$19,239.93	\$19,239.93	\$19,239.93	FA
2	Funds held in Frost Brown Todd LLC Trust Account (held in FBT Trust Account for a number of years, FBT believes that they have no claim to hold these funds) (u)	\$613.82	\$613.82	\$613.82	FA

TOTALS (Excluding unknown value)

\$19,853.75

\$19,853.75

\$19,853.75

Gross Value of Remaining Asset

\$0.00

#### Major Activities affecting case closing:

08/11/2020 Court entered Order Granting Omnibus Objection to Claims:  
POC #7 The ICEE Company - no liability (Doc. 453; Doc. 463)

08/06/2020 Court entered Order Granting Omnibus Objection to Claims:  
POC #5 Coca Cola Enterprises - duplicative claims (Doc. 454; Doc. 461)

07/22/2020 Court entered Order Granting Omnibus Objection to Claims:  
POC #10 Cox Auto Trader - no liability (Doc. 450; Doc. 459)

07/09/2020 Court entered Order Granting Objection to Claim:  
POC #8 Tri-State Juice Company - no liability (Doc. 449; Doc. 456)

07/07/2020 Court entered Order Granting Objection to Claim:  
POC #4 Specialty Automotive Services, Inc. - no liability (Doc. 448; Doc. 455)

06/30/2020 attorney for trustee filed Omnibus Objection to Claims:  
POC #5 Coca Cola Enterprises - duplicative claims (Doc. 454); pending Order (est. 7/30/20)

06/24/2020 attorney for trustee filed Omnibus Objection to Claims:  
POC #7 The ICEE Company - no liability (Doc. 453); pending Orders (est. 7/20/20)

06/12/2020 Court entered Agreed Order Resolving Claims of Office of Kenton County Sheriff [POC #3-2 - disallowed and expunged] (Doc. 451)

06/09/2020 attorney for trustee filed Omnibus Objection to Claims:  
POC #10 Cox Auto Trader - no liability (Doc. 450); pending Orders (est. 7/9/20)

06/04/2020 attorney for trustee filed Objection to Claim:  
POC #8 Tri-State Juice Company - no liability (Doc. 449); pending Orders (est. 7/6/20)

06/01/2020 attorney for trustee filed Objection to Claim:  
POC #4 Specialty Automotive Services, Inc. - no liability (Doc. 448); pending Orders (est. 7/1/20)

05/04/2020 Court entered Agreed Order Resolving Claims of Core-Mark Midcontinent, Inc. [POC #14 - allowed as general unsecured non-priority claim at reduced amount \$842,798.61] (Doc. 446)

## ASSET CASES

Case No.: 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
For the Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Date Filed (f) or Converted (c): 12/28/2012 (c)  
§341(a) Meeting Date: 02/15/2013  
Claims Bar Date: 05/16/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

04/20/2020 Court entered Agreed Order Resolving Claims of Louis Trauth Dairy, LLC [POC #25 - allowed as general unsecured non-priority claim at reduced amount \$29,909.47] (Doc. 444)

03/13/2020 Court entered Orders Granting Objections to Claims:  
POC #19 PepsiAmericas, Inc. - no liability (Doc. 429; Doc. 434);  
POCs #27,28 Hamilton County Treasurer - amended (Doc. 430; Doc. 435);  
POCs #30,36 MidAmerica Door Co. - duplicative (Doc. 431; Doc. 436);  
POC #24 Loma Linda University - duplicative (Doc. 432; Doc. 437); and  
POC #35 Reliable Construction Services - technically deficient (Doc. 433; Doc. 438)

02/12/2020 trustee wrote to various Claimants [Tri-State Juice POC#8; The Icee Company POC#7; Specialty Automotive, Inc. POC#4; Office of Kenton County Sheriff POC#3-2; Coca Cola Enterprises POC#5; Core-Mark Midcontinent, Inc. POC#14; Louis Trauth Dairy, LLC POC#25; and Cox Auto Trader POC#10] requesting that they amend their POCs to only include valid Stores and/or attach sufficient support documents; trustee will file Objections to POCs if no response (Amended POCs filed) within 14 days (est. 2/27/20)

02/06/2020 attorney for trustee filed Objection to Claim #35 Reliable Construction Services - technically deficient (Doc. 433); pending Order (est. 3/9/20)

01/31/2020 attorney for trustee filed Objections to Claims:  
POC #19 PepsiAmericas, Inc. - no liability (Doc. 429);  
POCs #27,28 Hamilton County Treasurer - amended (Doc. 430);  
POCs #30,36 MidAmerica Door Co. - duplicative (Doc. 431); and  
POC #24 Loma Linda University - duplicative (Doc. 432); pending Orders (est. 3/2/20)

05/15/2018 Court issued Agreed Order Resolving Claims of Ohio Department of Taxation [Claimant Ohio Department of Taxation agreed to allow its POC #12 and POC #31 as filed as priority tax claims, and disallow POC #13-2] (Doc. 424)

04/05/2018 Court issued Agreed Order Resolving Claims of the Hillstreet Fund III, L.P. [Claimant Hillstreet Fund III, L.P. agreed to modify its POC #23 to a general unsecured non-priority claim at a reduced amount] (Doc. 422)

03/06/2018 Court issued Agreed Order Resolving Claims of Wells Fargo Bank, N.A. [Claimant Wells Fargo Bank, N.A. agreed to withdraw its POC #20 and POC #21] (Doc. 420)

10/27/2014 TIR filed

01/07/2013 associated cases:  
07-15631 AFM 802, Inc.  
07-15632 AFM 803, Inc.  
07-15634 AFM 804, Inc.  
07-15635 AFM 808, Inc.  
07-15636 AFM 809, Inc.  
07-15637 AFM 811, Inc.  
07-15638 AFM 813, Inc.  
07-15639 AFM 817, Inc.

-these cases are jointly administered under Petro Acquisitions, Inc., et al., Case #07-15723

## ASSET CASES

Case No.: 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
For the Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Date Filed (f) or Converted (c): 12/28/2012 (c)  
§341(a) Meeting Date: 02/15/2013  
Claims Bar Date: 05/16/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

Initial Projected Date Of Final Report (TFR): 12/31/2013

Current Projected Date Of Final Report (TFR): 10/31/2020

/s/ RICHARD D. NELSON

RICHARD D. NELSON

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
Primary Taxpayer ID #: \*\*.\*0210  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/01/2019  
For Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*5630  
Account Title: Checking Account  
Blanket bond (per case limit): \$2,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/14/2013	(1)	Estate of Waco Acquisitions 07-15630	Funds from Converted Chapter 11 Case	1290-010	\$19,239.93		\$19,239.93
03/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$17.02	\$19,222.91
04/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.00	\$19,192.91
05/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.96	\$19,161.95
06/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$29.91	\$19,132.04
07/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.86	\$19,101.18
08/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.81	\$19,070.37
09/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$29.77	\$19,040.60
10/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.71	\$19,009.89
11/25/2013	3001	Insurance Partners Agency, Inc.	Chapter 7 Bond Premium 11/1/13-11/1/14	2300-000		\$14.81	\$18,995.08
11/30/2013		Integrity Bank	Bank Service Fee	2600-000		\$29.67	\$18,965.41
12/31/2013		Integrity Bank	Bank Service Fee	2600-000		\$30.59	\$18,934.82
01/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.54	\$18,904.28
02/28/2014		Integrity Bank	Bank Service Fee	2600-000		\$27.54	\$18,876.74
03/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.45	\$18,846.29
04/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$29.42	\$18,816.87
05/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.35	\$18,786.52
06/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$29.32	\$18,757.20
07/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.25	\$18,726.95
08/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.20	\$18,696.75
09/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$29.18	\$18,667.57
10/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.11	\$18,637.46
11/30/2014		Integrity Bank	Bank Service Fee	2600-000		\$29.09	\$18,608.37
12/22/2014	3002	Insurance Partners Agency, Inc.	Chapter 7 Blanket Bond Premium 11/1/14-11/1/15	2300-000		\$15.16	\$18,593.21
12/31/2014		Integrity Bank	Bank Service Fee	2600-000		\$30.01	\$18,563.20

SUBTOTALS

\$19,239.93

\$676.73

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 2

Case No. 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
Primary Taxpayer ID #: \*\*.\*0210  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/01/2019  
For Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*5630  
Account Title: Checking Account  
Blanket bond (per case limit): \$2,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.94	\$18,533.26
02/28/2015		Integrity Bank	Bank Service Fee	2600-000		\$27.00	\$18,506.26
03/16/2015	(2)	Frost Brown Todd Escrow	funds held in Frost Brown Todd Trust Account	1229-000	\$613.82		\$19,120.08
03/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$30.30	\$19,089.78
04/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.80	\$19,059.98
05/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$30.74	\$19,029.24
06/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.70	\$18,999.54
07/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.65	\$18,969.89
08/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$31.58	\$18,938.31
09/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.56	\$18,908.75
10/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$30.50	\$18,878.25
11/30/2015		Integrity Bank	Bank Service Fee	2600-000		\$29.47	\$18,848.78
12/18/2015	3003	Insurance Partners Agency, Inc.	Chapter 7 Bond Payment (11/1/15-11/1/16) (Policy #82153881; Invoice #222127)	2300-000		\$15.67	\$18,833.11
12/31/2015		Integrity Bank	Bank Service Fee	2600-000		\$30.39	\$18,802.72
01/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$30.33	\$18,772.39
02/29/2016		Integrity Bank	Bank Service Fee	2600-000		\$28.32	\$18,744.07
03/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$30.23	\$18,713.84
04/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$29.21	\$18,684.63
05/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$30.14	\$18,654.49
06/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$29.12	\$18,625.37
07/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$30.04	\$18,595.33
08/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$29.99	\$18,565.34
09/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$28.98	\$18,536.36
10/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$29.90	\$18,506.46

SUBTOTALS

\$613.82

\$670.56

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Page No: 3

Case No. 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
Primary Taxpayer ID #: \*\*.\*0210  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/01/2019  
For Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*5630  
Account Title: Checking Account  
Blanket bond (per case limit): \$2,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/14/2016	3004	Westfield Insurance Company	Chapter 7 Blanket Bond Renewal (11/1/16-11/1/17) (Policy Bond #3517688; Invoice #354182)	2300-000		\$5.56	\$18,500.90
11/30/2016		Integrity Bank	Bank Service Fee	2600-000		\$28.88	\$18,472.02
12/31/2016		Integrity Bank	Bank Service Fee	2600-000		\$29.79	\$18,442.23
01/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$29.74	\$18,412.49
02/28/2017		Integrity Bank	Bank Service Fee	2600-000		\$26.82	\$18,385.67
03/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$29.65	\$18,356.02
04/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$28.65	\$18,327.37
05/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$27.22	\$18,300.15
06/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$26.31	\$18,273.84
07/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$27.14	\$18,246.70
08/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$27.10	\$18,219.60
09/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$26.19	\$18,193.41
10/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$27.03	\$18,166.38
11/30/2017		Integrity Bank	Bank Service Fee	2600-000		\$26.11	\$18,140.27
12/01/2017	3005	Westfield Insurance Company	Chapter 7 Blanket Bond Renewal 11/1/17-11/1/18	2300-000		\$7.48	\$18,132.79
12/31/2017		Integrity Bank	Bank Service Fee	2600-000		\$26.94	\$18,105.85
01/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$26.89	\$18,078.96
02/28/2018		Integrity Bank	Bank Service Fee	2600-000		\$24.25	\$18,054.71
03/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$26.82	\$18,027.89
04/30/2018		Integrity Bank	Bank Service Fee	2600-000		\$25.91	\$18,001.98
05/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$26.74	\$17,975.24
06/30/2018		Integrity Bank	Bank Service Fee	2600-000		\$25.84	\$17,949.40
07/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$26.66	\$17,922.74
08/05/2018		Independent Bank	Bank Service Fee	2600-000		\$4.29	\$17,918.45
08/06/2018		Independent Bank	Bank Service Fee	2600-000		(\$4.29)	\$17,922.74
SUBTOTALS					\$0.00	\$583.72	

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
Primary Taxpayer ID #: \*\*.\*0210  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/01/2019  
For Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*5630  
Account Title: Checking Account  
Blanket bond (per case limit): \$2,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/31/2018		Independent Bank	Bank Service Fee	2600-000		\$313.64	\$17,609.10
09/05/2018		Independent Bank	Bank Service Fee	2600-000		(\$313.64)	\$17,922.74
09/06/2018		Independent Bank	Bank Service Fee	2600-000		\$26.64	\$17,896.10
12/12/2018	3006	Insurance Partners	Chapter 7 Blanket Bond Renewal (11/1/18-11/1/19) (Policy Bond #3517688; Invoice #667034)	2300-000		\$8.10	\$17,888.00
11/11/2019	3007	Insurance Partners	Chapter 7 Blanket Bond Renewal #3517688 (11/1/19-11/1/20)	2300-000		\$5.56	\$17,882.44
08/31/2020		Independent Bank	Account Analysis Charge	2600-000		\$26.07	\$17,856.37
09/30/2020		Independent Bank	Account Analysis Charge	2600-000		\$26.03	\$17,830.34

<b>TOTALS:</b>	\$19,853.75	\$2,023.41	\$17,830.34
<b>Less: Bank transfers/CDs</b>	\$0.00	\$0.00	
<b>Subtotal</b>	\$19,853.75	\$2,023.41	
<b>Less: Payments to debtors</b>	\$0.00	\$0.00	
<b>Net</b>	\$19,853.75	\$2,023.41	

**For the period of 10/01/2019 to 09/30/2020**

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$57.66
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$57.66
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the account between 03/12/2013 to 9/30/2020**

Total Compensable Receipts:	\$19,853.75
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$19,853.75
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$2,023.41
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$2,023.41
Total Internal/Transfer Disbursements:	\$0.00

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 07-15630  
Case Name: WACO ACQUISITIONS, INC.  
Primary Taxpayer ID #: \*\*.\*0210  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 10/01/2019  
For Period Ending: 09/30/2020

Trustee Name: Richard D. Nelson  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*5630  
Account Title: Checking Account  
Blanket bond (per case limit): \$2,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET  
DISBURSEACCOUNT  
BALANCES

\$19,853.75

\$2,023.41

\$17,830.34

## For the period of 10/01/2019 to 09/30/2020

Total Compensable Receipts: \$0.00  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$0.00  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$57.66  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$57.66  
Total Internal/Transfer Disbursements: \$0.00

## For the entire history of the account between 03/12/2013 to 9/30/2020

Total Compensable Receipts: \$19,853.75  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$19,853.75  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$2,023.41  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$2,023.41  
Total Internal/Transfer Disbursements: \$0.00

/s/ RICHARD D. NELSON

RICHARD D. NELSON